

Project Stabilization Agreement (PSA) Union Site Presentation

San Diego Unified School District

July 14, 2020







Dashboard & **Notifications**

> **Dispatch** Workers

Core Worker Registration

> Onsite **Interview**

Pre-Job Form

Grievances

Pre-Job Meeting

Reporting

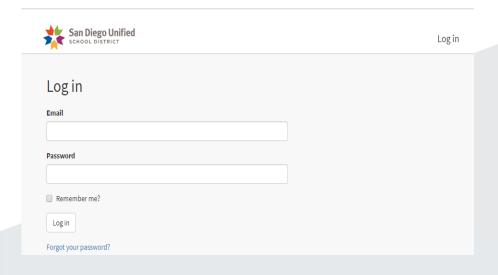


Benefits of PSA Application

- **Automated enforcement of PSA** Requirements
- Online access to Pre-Job Form, including **Proposed Work Assignments**
- **Documenting Core Worker Registration**
- **Enforcement of PSA Core/Union Worker** Ratios
- **Easily View Job Site Workers and Subs in Real Time**
- **Access to Program-wide and Contract**specific Contractor, Worker Data





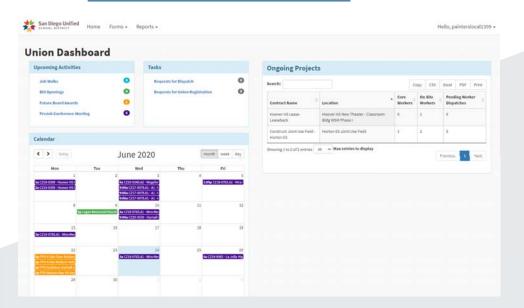


Login and Access to site

- User ID secured site
- **Password created by User**
- **User Experience is determined** Association/Role



Dashboard & **Notifications**

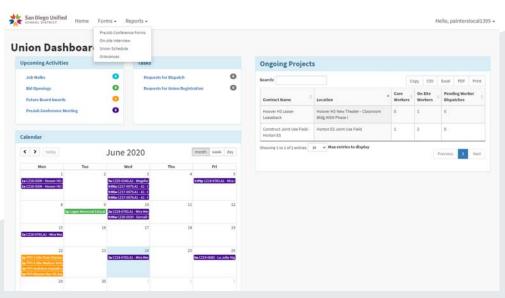


Dashboard

- **Upcoming Activities-Job Walks, Bid Openings, Future Board** Awards, PreJob Conference Meeting, Grievance
- Tasks Request for Dispatch, **Request for Core Worker** Registration, Grievance
- Calendar At a Glance View of **Upcoming Activities**
- **Ongoing Projects At a Glance** View of Active Jobs with Manpower



Dashboard & **Notifications**

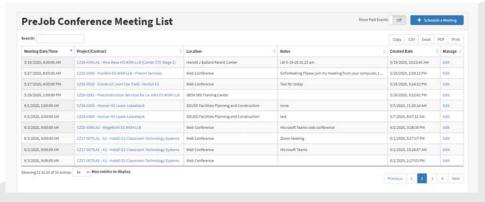


Menu Options

- Home—Returns the User to the **Dashboard**
- Forms—Allows the User to **View/Create Forms**
- Reports—Allows the User to generate and print PSA reports



Pre-Job Meeting

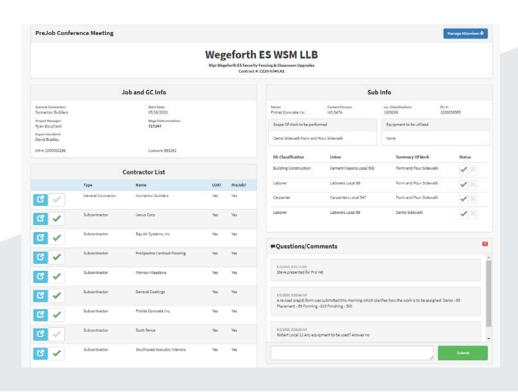


Pre Job Conference List

- At a Glance list of Board **Awarded Projects**
- **Shows Projects for which a Pre-**Job Conference has occurred, is scheduled, or has yet to be scheduled.
- List can be sorted, narrowed, and printed/exported as a report



Pre-Job Meeting

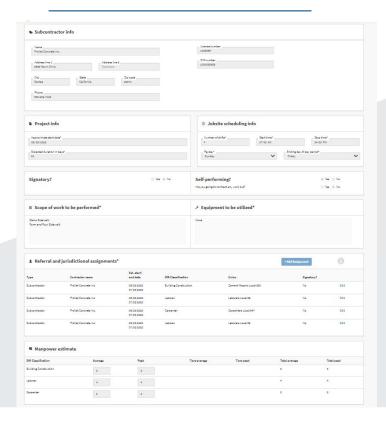


Pre Job Conference Dashboard Elements

- **Manage Attendees**
- **Project/Contract**
- Job and GC Info
- **Contractor List**
- **Summary Sub Info**
- **Questions/Comments**



Pre-Job Form



Pre Job Conference Sub Pre-Job Detail Form

- **Subcontractor Info** displays Company Information, License No. & DIR No.
- **Project Info**
- **Jobsite Scheduling Info**
- **Scope of Work**
- **Equipment to be Used**
- **Work Assignments**



Core Worker Registration

Core Worker Registration

- Easy navigation from dashboard
- Core Worker Registration View Audit Log **Union Registration**
- Ability to approve, reject, or hold Worker Registration
- **Batch notification to Contractors**

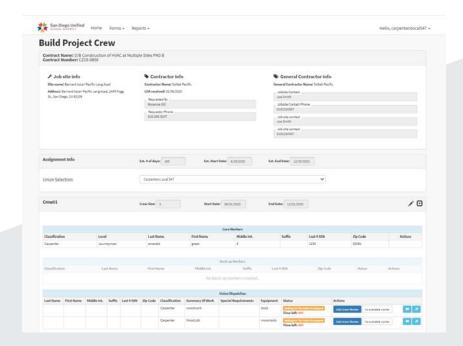


Dispatch

Workers

Build Project Crew

- **Generated from Contractor**
- **Identifies registered Core Workers being dispatched to the Project**
- Ability for specific Union workers to be requested by the Contractor
- **Provides Scope of Work and Special requirement instructions**
- Allows for comments between Contractor and Union
- Includes a 48 hour "timer" to ensure timely dispatch to the Contractor

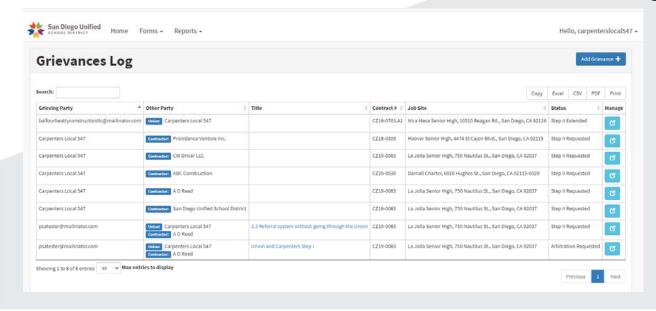




Grievances

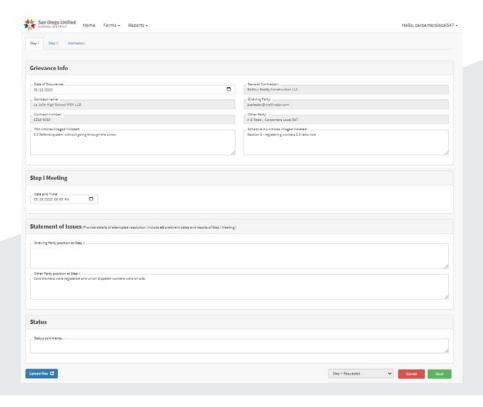
Grievances Log

- Lists all Grievances in which the **Union User is a Party**
- Allows User to Create a New **Grievance Form or Manage an Existing Grievance**





Grievances

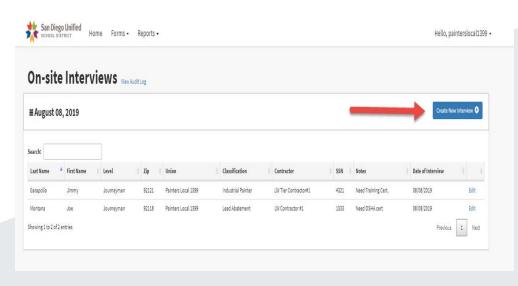


Grievance Details

- Tabs for each Level of the **Grievance:**
- **Records Grievance Details**
- **Notifies Parties and Invitees of upcoming Grievance Activities**



Onsite **Interview**

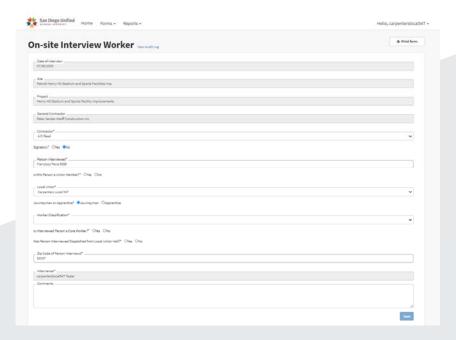


Onsite Interview

- **Online Form**
- **Automatically links Interview to** a specific Contract/Location
- **Records critical interview**
- Interviews can be tracked, reported on



Onsite **Interview**

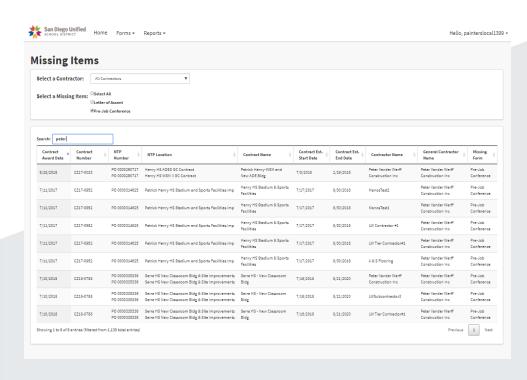


Onsite Interview Details Form

- **Captures critical information** about the interview:
 - Date
 - **Time**
 - **Contract Number/Location**
 - **Employee info**
 - **Employer and GC info**
 - Union status and applicable, craft membership
 - Journeyman/Apprentice status



Reporting



Missing Items Report

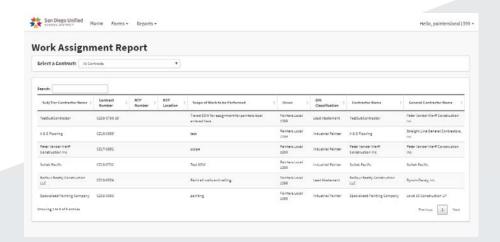
- **Lists Contracts with Incomplete** set of LOA and/or Pre-Job Forms
- **Ability to Narrow the Search by** specific criteria
 - **Contractor**
 - **Keyword**



Reporting

Work Assignment Report

Generated from Build Project Crew and Pre-Job Form



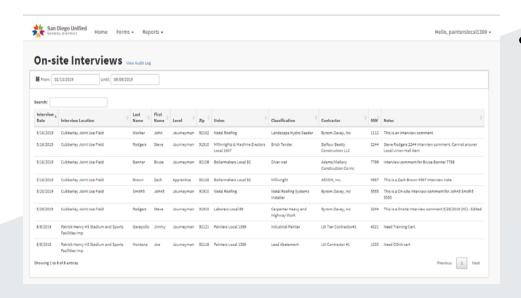
Display of contractors and subs who have made work assignment



Reporting

Onsite Interview Reporting

Date Rate Range reporting



- **Search Capability:**
 - **Interview Location**
 - Person First or Last Name
 - Level, Contractor, SSN#



Questions & Answers

